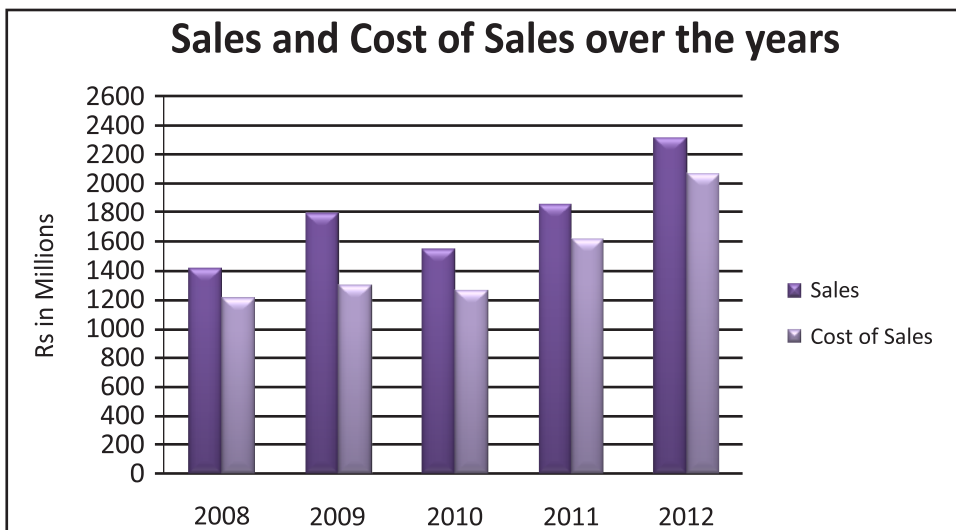
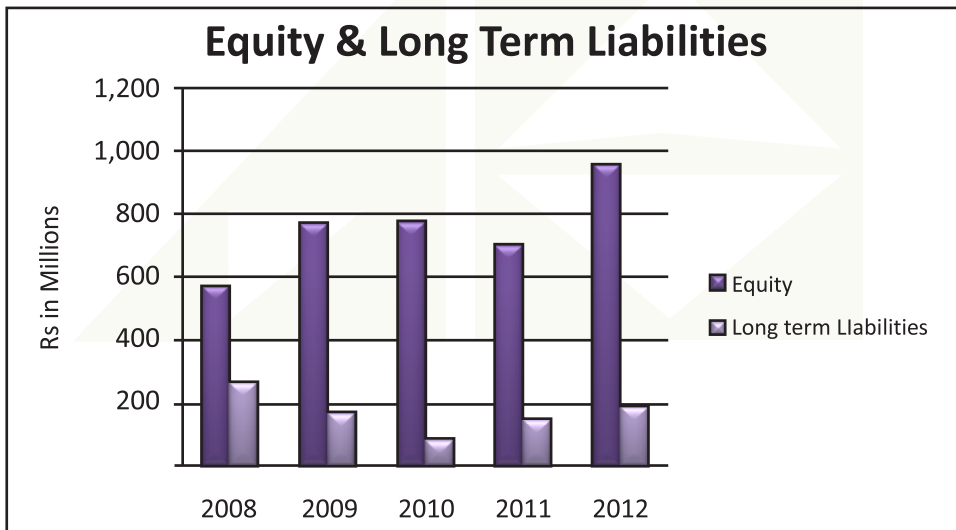
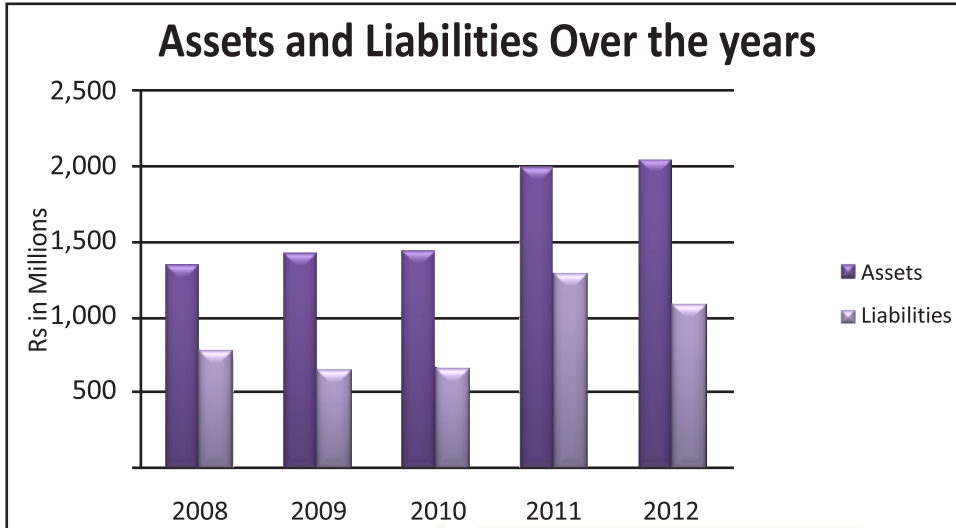


KEY OPERATING AND FINANCIAL STATISTICS OF SIX YEARS

For the year ended June 30, 2012

	2012	2011	2010	2009	2008	2007
	----- Rupees in thousand -----					
Assets Employed						
Property, plant and equipment	793,874	804,663	848,781	822,149	744,289	780,810
Intangible assets	3,366	3,216	3,116	2,616	-	159
Long term deposits	792	792	88	88	2,708	3,320
Long term investment in associate	127,847	127,847	-	-	-	-
Long term investment in subsidiary	299,158	-	-	-	-	-
Current assets	816,950	1,055,648	585,639	594,336	599,355	1,288,449
	2,041,987	1,992,166	1,437,624	1,419,189	1,346,352	2,072,738
Financed by						
Shareholders equity	958,240	702,968	775,563	770,811	570,749	531,227
Long term financing	131,785	103,037	41,666	83,333	166,662	263,886
Current portion of long term finance	57,919	46,147	41,667	83,332	97,224	749,724
	189,704	149,184	83,333	166,665	263,886	1,013,610
Long term deposits & deferred liabilities	51,639	39,222	48,681	57,934	21,988	6,456
Current liabilities	900,323	1,146,939	571,714	507,111	586,953	1,271,169
Current portion of long term finance	(57,919)	(46,147)	(41,667)	(83,332)	(97,224)	(749,724)
	842,404	1,100,792	530,047	423,779	489,729	521,445
Total funds invested	2,041,987	1,992,166	1,437,624	1,419,189	1,346,352	2,072,738
Turnover and Profit						
Turnover	2,314,211	1,854,649	1,544,124	1,795,109	1,415,463	1,039,436
Gross profit	250,092	239,031	277,353	496,977	207,312	211,807
Operating (loss) / profit	71,419	(37,762)	40,577	340,551	79,965	148,324
(Loss) / profit before tax	(7,422)	(64,188)	1,769	263,398	53,796	58,590
(Loss) / profit after tax	(43,882)	(74,495)	942	203,872	39,522	46,652
(Loss) carried forward	(138,659)	(94,777)	(22,182)	(23,124)	(226,996)	(266,518)
(Loss) / earning(s) per share (Rupees)	(0.44)	(0.93)	0.01	2.56	0.50	0.58
Breakup value per share (Rupees)	9.61	8.81	9.72	9.66	7.15	6.66
Ratio Analysis						
Profitability	-----In percentage % -----					
Gross profit to sales	10.81	12.89	17.96	27.69	14.65	20.38
Operating (loss) / profit to sales	3.09	(2.04)	2.63	18.97	5.65	14.27
(Loss) / profit before tax to sales	(0.32)	(3.46)	0.11	14.67	3.80	5.64
Net (loss) / profit after tax to sales	(1.90)	(4.02)	0.06	11.36	2.79	4.49
Solvency						
Working capital ratio	0.91	0.92	1.02	1.17	1.02	1.01
Acid test ratio	0.28	0.50	0.26	0.28	0.38	0.67
Inventory turnover (COGS) - times	39.66	51.75	66.87	49.73	54.69	71.83
Overall Assessment & Valuation						
Return on equity after tax	(4.58)	(10.60)	0.12	26.45	6.92	8.78
Long term debts to equity ratio	16.53	17.51	9.70	17.78	31.62	65.61
Return on assets	(2.15)	(3.74)	0.07	14.37	2.94	2.25

Financial Highlights



Financial Highlights

