

KEY OPERATING AND FINANCIAL STATISTICS OF SIX YEARS

For the year ended June 30, 2013

	2013	2012	2011	2010	2009	2008
	----- (Rupees in '000) -----					
Assets Employed						
Property, plant and equipment	832,695	793,874	804,663	848,781	822,149	744,289
Intangible assets	448	3,366	3,216	3,116	2,616	-
Long term deposits	1,006	792	792	88	88	2,708
Long term investment in associate	127,847	127,847	127,847	-	-	-
Long term investment in subsidiary	299,158	299,158	-	-	-	-
Current assets	<u>935,797</u>	<u>816,950</u>	<u>1,055,648</u>	<u>585,639</u>	<u>594,336</u>	<u>599,355</u>
	<u>2,196,951</u>	<u>2,041,987</u>	<u>1,992,166</u>	<u>1,437,624</u>	<u>1,419,189</u>	<u>1,346,352</u>
Financed by						
Shareholders equity	1,106,718	958,240	702,968	775,563	770,811	570,749
Long term financing	73,865	131,785	103,037	41,666	83,333	166,662
Current portion of long term financing	57,919	57,919	46,147	41,667	83,332	97,224
	131,784	189,704	149,184	83,333	166,665	263,886
Long term deposits & deferred liabilities	122,759	61,183	39,222	48,681	57,934	21,988
Current liabilities	893,609	890,779	1,146,939	571,714	507,111	586,953
Current portion of long term financing	(57,919)	(57,919)	(46,147)	(41,667)	(83,332)	(97,224)
	835,690	832,860	1,100,792	530,047	423,779	489,729
Total funds invested	<u>2,196,951</u>	<u>2,041,987</u>	<u>1,992,166</u>	<u>1,437,624</u>	<u>1,419,189</u>	<u>1,346,352</u>
Turnover and Profit						
Turnover	2,361,192	2,314,211	1,854,649	1,544,124	1,795,109	1,415,463
Gross Profit	485,513	250,092	239,031	277,353	496,977	207,312
Operating (loss) / profit	351,473	71,419	(37,762)	40,577	340,551	79,965
Profit/ (Loss) before tax	257,044	(7,422)	(64,188)	1,769	263,398	53,796
Profit/ (Loss) after tax	148,478	(43,882)	(74,495)	942	203,872	39,522
Accumulated profit /(Loss) carried forward	9,819	(138,659)	(94,777)	(22,182)	(23,124)	(226,996)
Earning/ (Loss) per share (Rupees)	1.49	(0.44)	(0.93)	0.01	2.56	0.50
Breakup value per share (Rupees)	11.10	9.61	8.81	9.72	9.66	7.15
Ratio Analysis						
	----- In percentage % -----					
Profitability						
Gross profit to sales	20.56	10.81	12.89	17.96	27.69	14.65
Operating Profit/ (loss) to sales	14.89	3.09	(2.04)	2.63	18.97	5.65
Profit/(Loss) before tax to sales	10.89	(0.32)	(3.46)	0.11	14.67	3.80
Net Profit /(loss) after tax to sales	6.29	(1.90)	(4.02)	0.06	11.36	2.79
Solvency						
Working capital ratio	1.05	0.91	0.92	1.02	1.17	1.02
Acid test ratio	0.29	0.28	0.50	0.26	0.28	0.38
Inventory turnover (COGS) - days	57.02	39.66	51.75	66.87	49.73	54.69
Overall Assessment & Valuation						
Return on equity after tax	13.42	(4.58)	(10.60)	0.12	26.45	6.92
Long term debts to equity ratio	6.26	12.09	12.78	5.10	9.76	29.20
Return on assets	6.76	(2.15)	(3.74)	0.07	14.37	2.94