

KEY OPERATING AND FINANCIAL STATISTICS OF SIX YEARS FOR THE YEAR ENDED JUNE 30, 2015

	2015	2014	2013	2012	2011	2010
	----- Rupees in thousands -----					
	-----Restated-----					
Assets Employed						
Property, plant and equipment	2,149,869	1,415,559	943,879	840,341	804,663	848,781
Intangible assets	6,418	318	448	3,366	3,216	3,116
Long term deposits	1,096	1,006	1,006	792	792	88
Long term investment in associate	-	-	127,847	127,847	127,847	-
Long term investment - Available for sale	279,341	140,106	-	-	-	-
Long term investment in subsidiary	299,158	299,158	299,158	299,158	-	-
Current assets	823,233	1,113,366	824,613	770,483	1,055,648	585,639
	<u>3,559,115</u>	<u>2,969,513</u>	<u>2,196,951</u>	<u>2,041,987</u>	<u>1,992,166</u>	<u>1,437,624</u>
Financed by						
Shareholders equity	1,673,500	1,349,257	1,103,935	958,282	702,968	775,563
Long term financing	1,215,380	484,652	73,865	131,785	103,037	41,666
Current portion of long term financing	69,398	24,586	57,919	57,919	46,147	41,667
	1,284,778	509,238	131,784	189,704	149,184	83,333
Long term deposits & deferred liabilities	152,392	151,195	121,259	61,205	39,222	48,681
Current liabilities	517,843	984,409	897,892	890,715	1,146,939	571,714
Current portion of long term financing	(69,398)	(24,586)	(57,919)	(57,919)	(46,147)	(41,667)
	448,445	959,823	839,973	832,796	1,100,792	530,047
Total funds invested	<u>3,559,115</u>	<u>2,969,513</u>	<u>2,196,951</u>	<u>2,041,987</u>	<u>1,992,166</u>	<u>1,437,624</u>
Turnover and Profit						
Turnover	2,304,404	2,182,327	2,361,192	2,314,211	1,854,649	1,544,124
Gross Profit	645,901	682,015	485,513	250,092	239,031	277,353
Operating Profit/(Loss)	512,899	544,789	351,473	71,419	(37,762)	40,577
Profit/(Loss) before tax	417,007	473,159	257,044	(7,422)	(64,188)	1,769
Profit/(Loss) after tax	289,274	298,387	148,478	(43,882)	(74,495)	942
Accumulated Profit/(Loss) carried forward	431,766	252,358	7,036	(138,617)	(94,777)	(22,182)
Earning/(Loss) per share (Rupees)	2.90	2.99	1.49	(0.44)	(0.93)	0.01
Ratio Analysis						
Profitability ----- In percentage % -----						
Gross profit to sales	28.03	31.25	20.56	10.81	12.89	17.96
Operating Profit/(Loss) to sales	22.26	24.96	14.89	3.09	(2.04)	2.63
Profit/(Loss) before tax to sales	18.10	21.68	10.89	(0.32)	(3.46)	0.11
Profit/(loss) after tax to sales	12.55	13.67	6.29	(1.90)	(4.02)	0.06
Solvency (in times)						
Working capital ratio	1.59	1.13	0.92	0.87	0.92	1.02
Acid test ratio	0.71	0.29	0.23	0.28	0.50	0.26
Inventory turnover (COGS) - days	74	96	57	40	52	67
Overall Assessment & Valuation						
Return on equity after tax	17.29	22.11	13.45	(4.58)	(10.60)	0.12
Long term debts to equity ratio	42.07	26.43	6.27	12.09	12.78	5.10
Return on assets	8.13	10.05	6.76	(2.15)	(3.74)	0.07
Breakup value per share (Rupees)	16.78	13.53	11.07	9.61	8.81	9.72