



Thatta Cement Company Limited



FORM 28

The General Manager
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

October 15, 2014

Subject: Free-float shares as on September 30, 2014

Dear Sir

In accordance with the Listing Regulation No. 21(3) of the Karachi Stock Exchange Limited, we provide the free-float shares of our Company as on September 30, 2014 hereunder:

| | ----- Number of shares ----- | |
|---|------------------------------|-------------------|
| | | |
| Total outstanding shares | | 99,718,125 |
| Less: | | |
| Shares held by promoters/Directors /acquirers which has control element | 40,200,759 * | |
| Government holdings as promoter / acquirer / controller | - | |
| Shares held by Associated Companies (cross holdings) | 21,270,671 ** | |
| Shares held with general public in physical form | 697,375 | |
| Free – float shares | | 37,549,320 |

Total number of shares available in CDS

99,020,750

Total number of shares in physical form

697,375

* In consequence of material information circulated to KSE vide its notice no.KSE/N-1476 dated March 7, 2013, 40.198 million shares have been transferred as of September 30, 2014.

** This includes shares that could not be sold in the open market in normal course in terms of material information circulated to KSE vide its notice no.KSE/N-1476 dated March 7, 2013.

Regards


Muhammad Taha Hamdani
CFO & Company Secretary

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