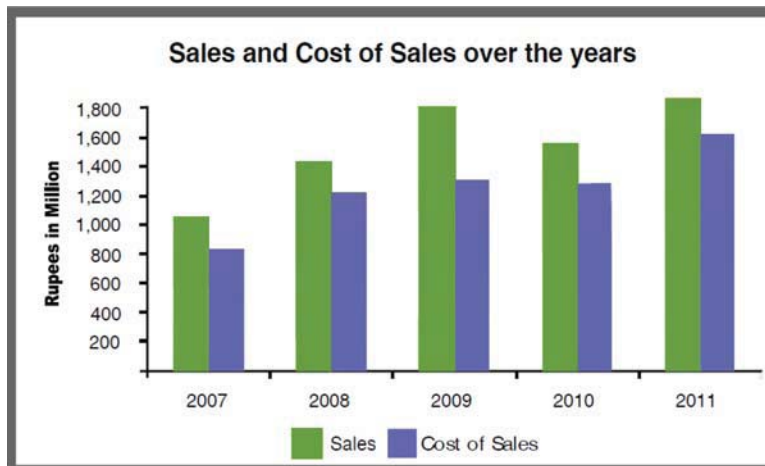
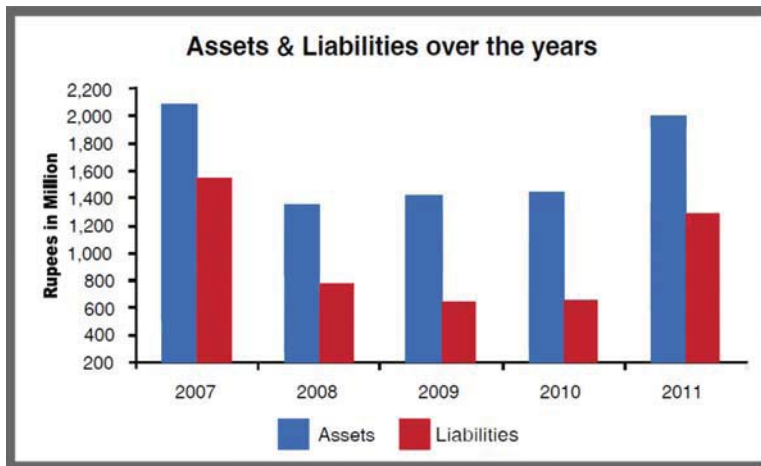


KEY OPERATING AND FINANCIAL STATISTICS OF SIX YEARS

For the year ended June 30, 2011

	2011	2010	2009	2008	2007	2006
	----- Rupees in thousand -----					
Assets Employed						
Property, plant and equipment	802,700	848,781	822,149	744,289	780,810	798,281
Intangible assets	3,216	3,116	2,616	-	159	374
Long term deposits	792	88	88	2,708	3,320	2,087
Long term investment in associate	127,847	-	-	-	-	-
Deferred taxation	-	-	-	-	-	4,471
Current assets	1,055,648	585,639	594,336	599,355	1,288,449	313,801
	1,990,203	1,437,624	1,419,189	1,346,352	2,072,738	1,119,014
Financed by						
Shareholders equity	701,005	775,563	770,811	570,749	531,227	484,576
Long term financing	103,037	41,666	83,333	166,662	263,886	360,686
Current portion of long term finance	46,147	41,667	83,332	97,224	749,724	97,647
	149,184	83,333	166,665	263,886	1,013,610	458,333
Long term deposits & deferred liabilities	39,222	48,681	57,934	21,988	6,456	4,395
Current liabilities	1,146,939	571,714	507,111	586,953	1,271,169	269,357
Current portion of long term finance	(46,147)	(41,667)	(83,332)	(97,224)	(749,724)	(97,647)
	1,100,792	530,047	423,779	489,729	521,445	171,710
Total funds invested	1,990,203	1,437,624	1,419,189	1,346,352	2,072,738	1,119,014
Turnover and Profit						
Turnover	1,854,649	1,544,124	1,795,109	1,415,463	1,039,436	1,537,777
Gross profit	238,968	277,353	496,977	207,312	211,807	405,932
Operating (loss) / profit	(37,825)	40,577	340,551	79,965	148,324	357,925
(Loss) / Profit before tax	(64,252)	1,769	263,398	53,796	58,590	337,052
(Loss) / Profit after tax	(74,558)	942	203,872	39,522	46,652	221,698
(Loss) carried forward	(96,740)	(22,182)	(23,124)	(226,996)	(266,518)	(373,000)
(Loss) / Earning(s) per share (Rupees)	(0.93)	0.01	2.56	0.50	0.58	2.78
Breakup value per share (Rupees)	8.79	9.72	9.66	7.15	6.66	6.07
Ratio Analysis						
Profitability						
	----- In percentage % -----					
Gross profit to sales	12.88	17.96	27.69	14.65	20.38	26.40
Operating (loss) / profit to sales	(2.04)	2.63	18.97	5.65	14.27	23.28
(Loss) / Profit before tax to sales	(3.46)	0.11	14.67	3.80	5.64	21.92
Net (loss) / profit after tax to sales	(4.02)	0.06	11.36	2.79	4.49	14.42
Solvency						
Working capital ratio	0.92	1.02	1.17	1.02	1.01	1.17
Acid test ratio	0.50	0.26	0.28	0.38	0.67	0.25
Inventory turnover (COGS) – times	51.75	66.87	49.73	54.69	71.83	34.41
Overall Assessment & Valuation						
Return on equity after tax	(10.64)	0.12	26.45	6.92	8.78	45.75
Long term debts to equity ratio	17.55	9.70	17.78	31.62	65.61	48.61
Return on assets	(3.75)	0.07	14.37	2.94	2.25	19.81

Financial Highlights



Financial Highlights

