

KEY OPERATING AND FINANCIAL STATISTICS OF SIX YEARS

For the year ended June 30, 2014

	2014	2013	2012	2011	2010	2009
-----Rupees in thousands-----						
-----Restated-----						
Assets Employed						
Property, plant and equipment	1,415,559	943,879	840,341	804,663	848,781	822,149
Intangible assets	318	448	3,366	3,216	3,116	2,616
Long term deposits	1,006	1,006	792	792	88	88
Long term investment in associate	-	127,847	127,847	127,847	-	-
Long term investment - Available for sale	140,106	-	-	-	-	-
Long term investment in subsidiary	299,158	299,158	299,158	-	-	-
Current assets	1,113,366	824,613	770,483	1,055,648	585,639	594,336
	<u>2,969,513</u>	<u>2,196,951</u>	<u>2,041,987</u>	<u>1,992,166</u>	<u>1,437,624</u>	<u>1,419,189</u>
Financed by						
Shareholders equity	1,349,257	1,103,935	958,282	702,968	775,563	770,811
Long term financing	484,652	73,865	131,785	103,037	41,666	83,333
Current portion of long term financing	24,586	57,919	57,919	46,147	41,667	83,332
	509,238	131,784	189,704	149,184	83,333	166,665
Long term deposits & deferred liabilities	151,195	121,259	61,205	39,222	48,681	57,934
Current liabilities	984,409	897,892	890,715	1,146,939	571,714	507,111
Current portion of long term financing	(24,586)	(57,919)	(57,919)	(46,147)	(41,667)	(83,332)
	959,823	839,973	832,796	1,100,792	530,047	423,779
Total funds invested	<u>2,969,513</u>	<u>2,196,951</u>	<u>2,041,987</u>	<u>1,992,166</u>	<u>1,437,624</u>	<u>1,419,189</u>
Turnover and Profit						
Turnover	2,182,327	2,361,192	2,314,211	1,854,649	1,544,124	1,795,109
Gross Profit	682,015	485,513	250,092	239,031	277,353	496,977
Operating profit/(loss)	544,789	351,473	71,419	(37,762)	40,577	340,551
Profit/ (Loss) before tax	473,159	257,044	(7,422)	(64,188)	1,769	263,398
Profit/ (Loss) after tax	298,387	148,478	(43,882)	(74,495)	942	203,872
Accumulated Profit /(Loss)	252,358	7,036	(138,617)	(94,777)	(22,182)	(23,124)
Earning/ (Loss) per share (Rupees)	2.99	1.49	(0.44)	(0.93)	0.01	2.56
Ratio Analysis						
Profitability ----- In percentage % -----						
Gross profit to sales	31.25	20.56	10.81	12.89	17.96	27.69
Operating profit/ (loss) to sales	24.96	14.89	3.09	(2.04)	2.63	18.97
Profit/(Loss) before tax to sales	21.68	10.89	(0.32)	(3.46)	0.11	14.67
Net profit /(loss) after tax to sales	13.67	6.29	(1.90)	(4.02)	0.06	11.36
Solvency						
Working capital ratio	1.13	0.92	0.87	0.92	1.02	1.17
Acid test ratio	0.29	0.23	0.28	0.50	0.26	0.28
Inventory turnover (COGS) - days	95.90	57.07	39.70	51.75	66.87	49.73
Overall Assessment & Valuation						
Return on equity after tax	22.11	13.45	(4.58)	(10.60)	0.12	26.45
Long term debts to equity ratio	26.43	6.27	12.09	12.78	5.10	9.76
Return on assets	10.05	6.76	(2.15)	(3.74)	0.07	14.37
Breakup value per share (Rupees)	13.53	11.07	9.61	8.81	9.72	9.66